

吉利汽車控股有限公司

GEELY AUTOMOBILE HOLDINGS LIMITED

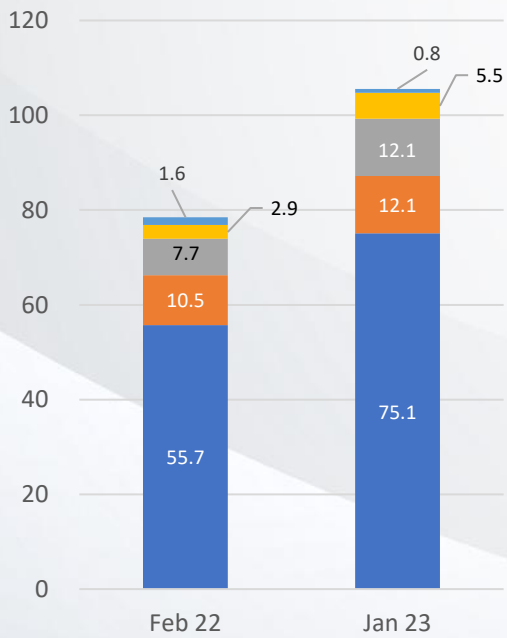
公司介紹演示 Corporate Presentation

2023年3月 March 2023

銷量縱覽

Sales Volume Overview

單位: 千部
unit: K



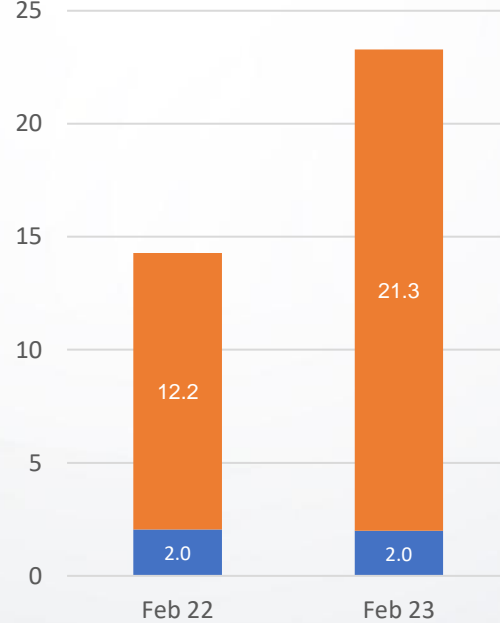
■ 吉利 Geely ■ 領克 Lynk&Co ■ 幾何 Geometry ■ 極氪 Zeekr ■ 睿藍 Livan

按年 YoY: +39%

新能源汽車銷量縱覽

NEV Sales Volume Overview

單位: 千部
unit: K



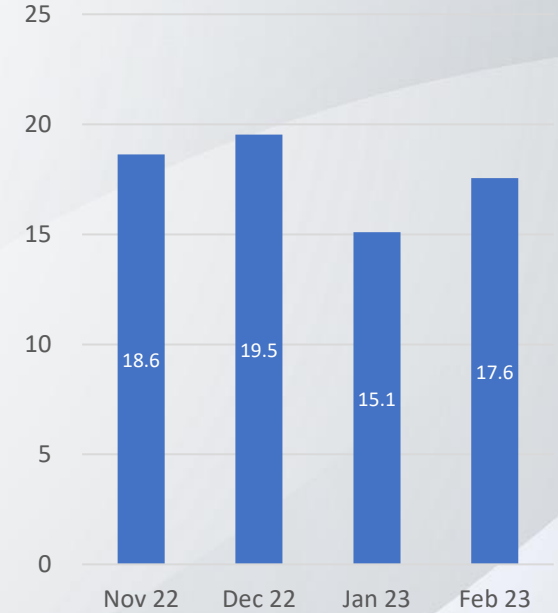
■ 插電混動 PHEV ■ 純電動 BEV

按年 YoY: +63%

出口銷量縱覽

Export Sales Volume Overview

單位: 千部
unit: K

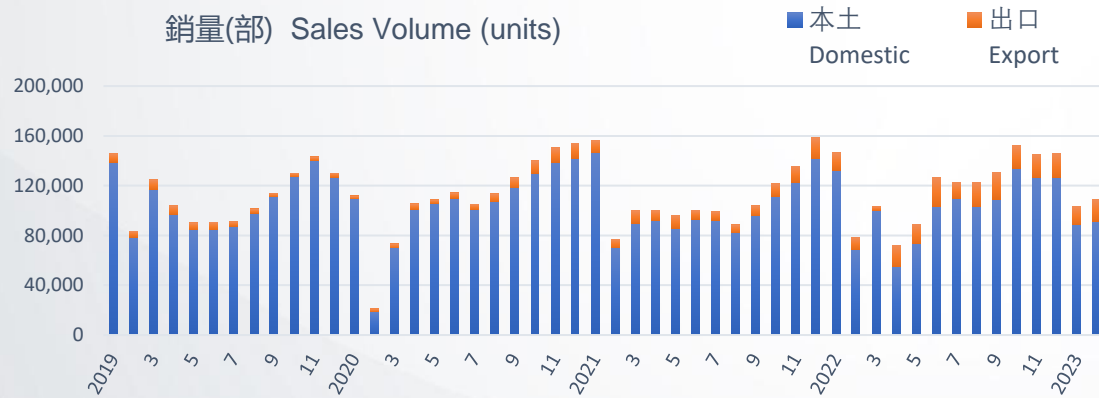


■ 出口 Export

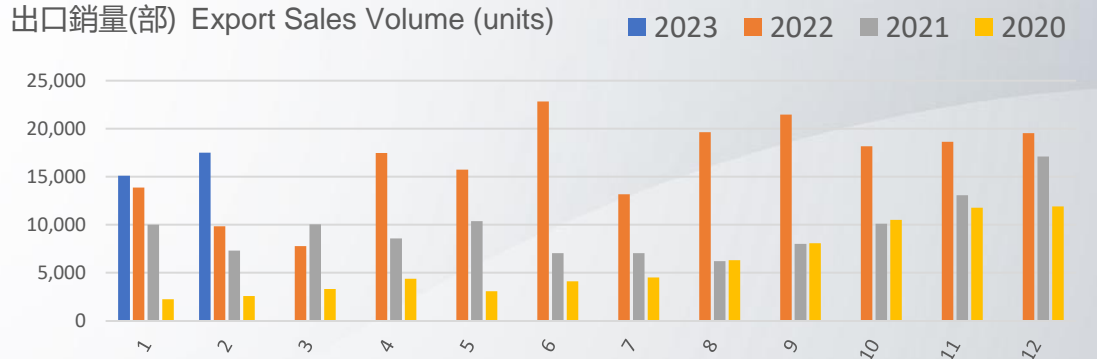
按月: MoM: +16.2%

按年: YoY: +78%

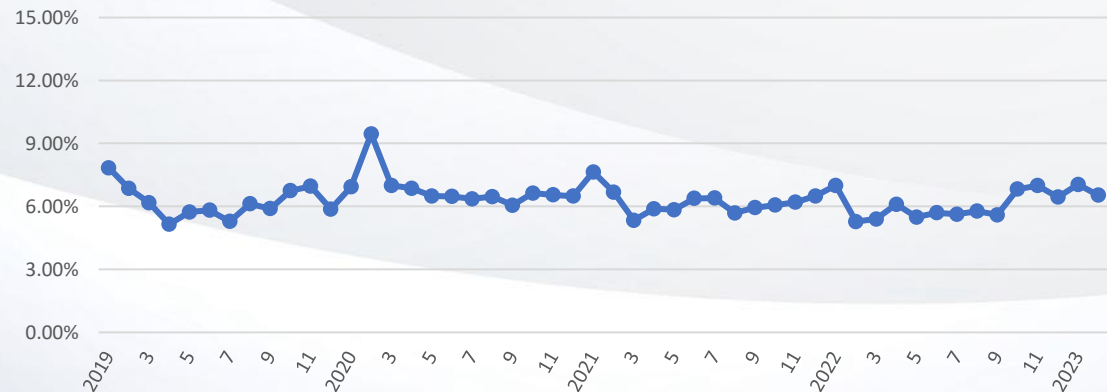
銷量(部) Sales Volume (units)



出口銷量(部) Export Sales Volume (units)



國內市佔率 Market Share in China*



新能源汽車銷量(部) NEV Sales Volume (units)



*數據來自中國汽車工業協會

*Data from China Association of Automobile Manufacturers (CAAM)

因該月新冠疫情在中國大陸爆發，整體交付大幅下滑，引致新能源汽车銷量佔比陡增。

Due to the Covid-19 outbreak in mainland China, overall deliveries fell significantly in Feb 2020, resulting in a sharp increase of NEV sales percentage.

實施多品牌戰略，覆蓋絕大部分汽車消費市場。

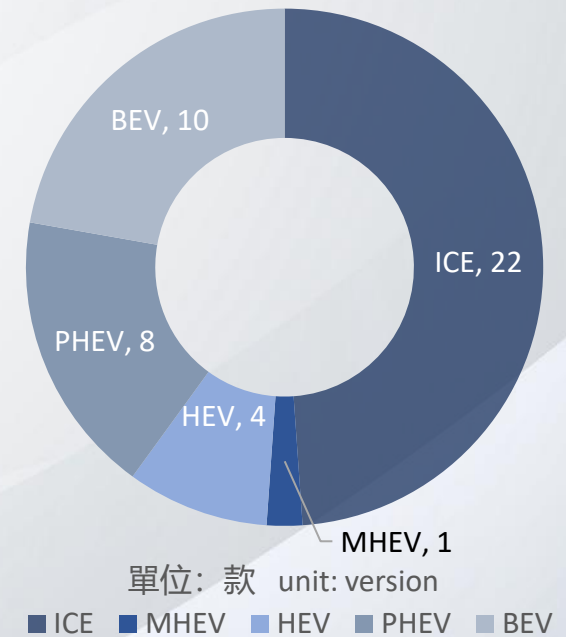
Implement multi-brands strategy to cover most of the automobile market.

利用公司動力總成能力提供多元化產品以滿足客戶需求。

Leverage on the company's powertrain capabilities by offering different products to fulfill the customer demands.



2022年產品動力總成組合
Product Powertrain Portfolio in 2022

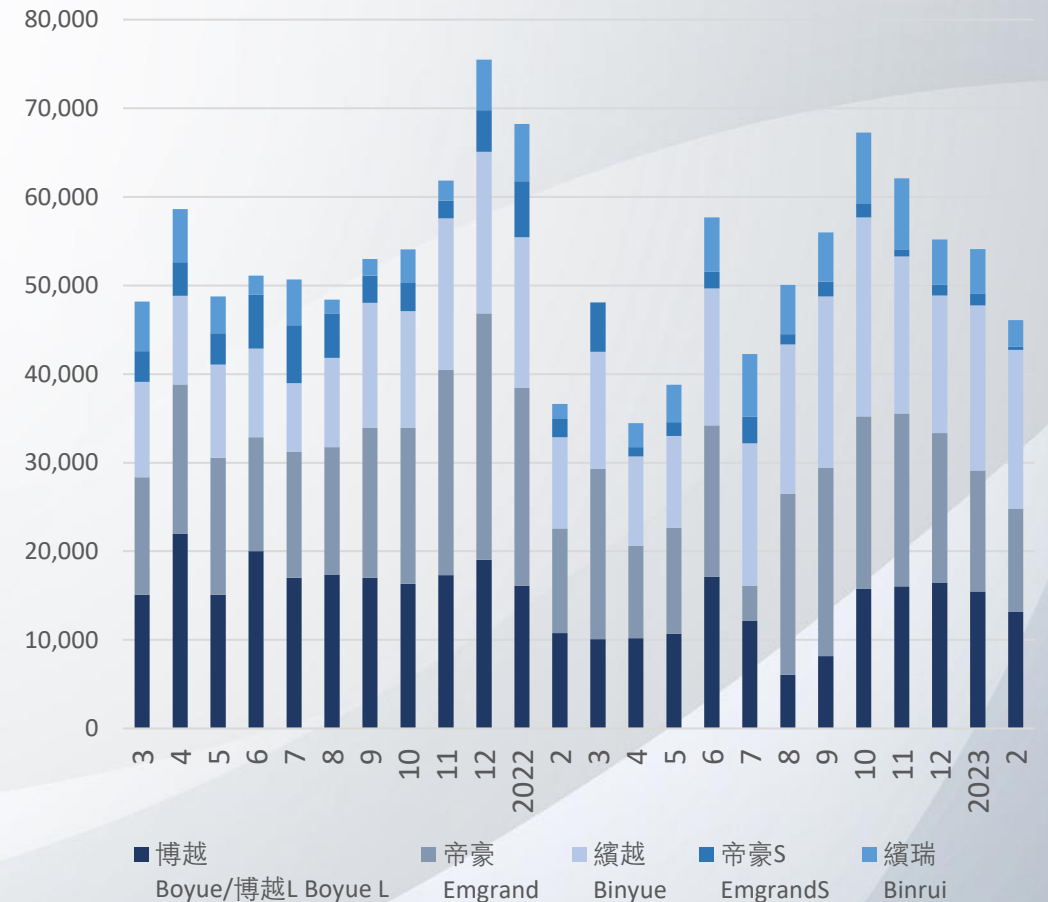




- 針對大眾乘用車市場，以“造每個人的精品車”為品牌願景。推出轎車，SUV，MPV等17款主要車型。
- 博越L作為博越的換代車型，已於2022年上市。採用全新的設計語言以及搭配全新的車機娛樂系統和L2+的輔助駕駛，廣受好評。
- 吉利品牌2022年H1平均指導價人民幣9.5萬元。
- 2022年3月開始全面升級動力總成，搭載1.5T四缸發動機。
- 出口東南亞，東歐，中東等多國市場。
- Targeting the mass market. Brand vision: “Making Refined Cars for Everyone”. Provide 17 major models covering sedan, SUV and MPV.
- Boyue L, the new generation of Boyue, has been launched in 2022. Implementing the new design language and the new entertainment system and L2+ ADAS are widely acclaimed.
- Geely brand 2022 H1 Average Selling Price of RMB 95K.
- New powertrain upgrade starts in March 2022 with a newly designed 4 cylinder 1.5T engine.
- Export to Southeast Asia, Eastern Europe and Middle East countries.

除中國星系列外主要車型月度銷量(部)

Monthly Sales Volume of Major Models excl. China Star Series (units)

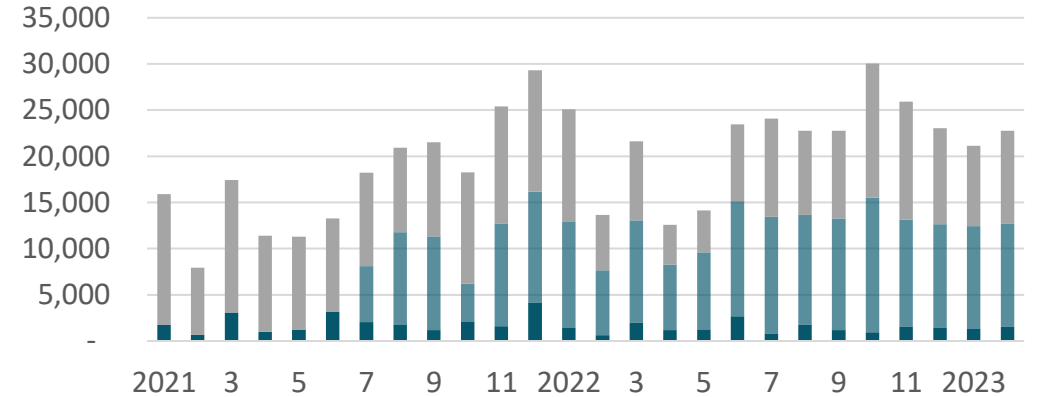


中國星系列 China Star Series



- 吉利品牌旗下高端系列，滿足用戶消費升級需求。
- 3款車型基于CMA模塊化架構平臺:星越L、星越S、星瑞。
- 平均指導價為人民幣15萬元以上。
- 星越L混動車型已于2022年3月開始交付。
- High-end series under Geely brand, to fulfill User consumption upgrade requirements.
- 3 models based on CMA platform: Xingyue L, Xingyue S, Preface.
- Average Selling Price of RMB150K+.
- Delivery of Xingyue L HEV since March 2022.

月度銷量(部) Monthly Sales Volume (units) ■ 星越S Xingyue S ■ 星越L Xingyue L ■ 星瑞 Preface



吉利星越L



尺寸Size:

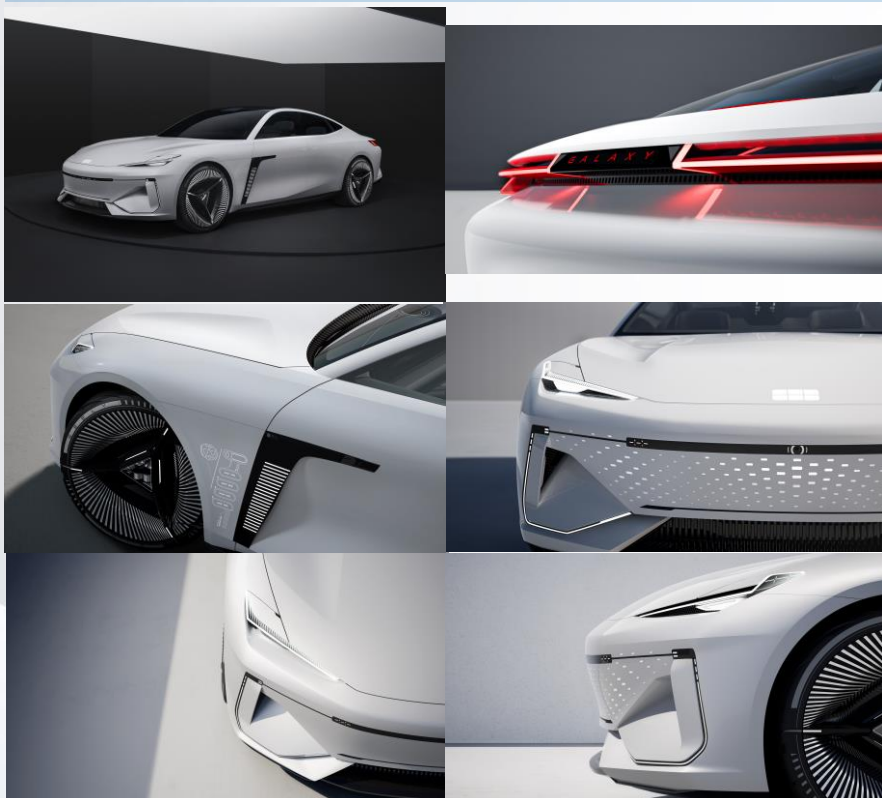
- 4770*1895*1689 cm
- 軸距 wheelbase: 2845 cm

發動機選擇Powertrain choices:

- 燃油ICE: 2.0TD+7DCT/8AT, max 175Kw, max 350 Nm
- 混動HEV: 3 speed DHT, 4.3L/100Km

智能配置Smart features:

- 5 domain E/E structure
- 3X12.3 inch screens, Qualcomm 8155
- APA/LCC/AEB/LDW/LCA/HUD





吉利银河

吉利银河智能纯电E系列			吉利银河智能电混L系列			
银河E6	银河E7	银河E8	银河L9	银河L7	银河L6	银河L5
智能纯电轿车	智能纯电SUV	智能纯电轿车	智能电混SUV	智能电混SUV	智能电混轿车	智能电混SUV
2024年三季度	2024年二季度	2023年四季度	2025年	2023年二季度	2023年三季度	2024年二季度

*吉利银河系列实际交付时间以产品最终上市时间为准

- 吉利品牌全新中高端新能源系列——“吉利银河”。
 - 2年内将推出7款产品。
 - 首款产品银河L7 将于2023年第二季度交付
-
- “Galaxy” - Brand new mid-high end new energy series under Geely Brand
 - Will launch 7 new models in coming 2 years
 - Galaxy L7, the first model of Galaxy will delivery on 2Q 2023

几何汽车 GEOMETRY



月度銷量(部) Monthly Sales Volume (units)

■ 几何A ■ 几何C ■ 帝豪EV ■ 帝豪GSE
 Geometry A Geometry C Emgrand EV Emgrand GSE

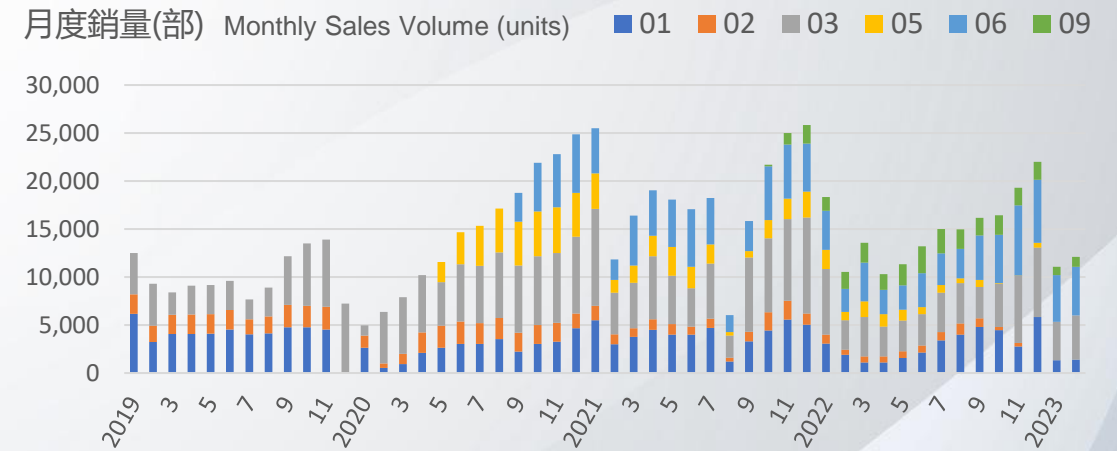
■ 几何E ■ 几何G6 ■ 几何M6 ■ 熊猫Mini
 Geometry E Geometry G6 Geometry M6



- 以全球大眾純電車市場為目標之子品牌。
- 在售主力車型之平均指導價格為人民幣13萬元。
- A00級SUV新產品已於2022年發佈。
- A pure electric sub-brand targeting the global mass BEV market.
- Currently major models are launched with Average Selling Price of RMB130K.
- New product A00 SUV launched in 2022.

LYNK & CO

- 進入高端市場最成功的自主品牌之一，自2017年12月發運66萬部以上。
 - 以開放，互聯為品牌精神，平均指導價至人民幣13萬元以上。
 - 基於CMA/SPA/BMA 模塊化架構平臺推出7款車型覆蓋轎車及SUV。
 - 自 2021年開始透過訂閱或直銷進入西歐及中東發達國家市場。
-
- One of the most successful local brands entered the premium market with 660K+ units delivery since Dec 2017.
 - Bold image targeting premium market customers for openness and connectivity to the world as brand spirit, with Average Selling Price of RMB130K+.
 - Launched 7 models based on CMA/SPA/BMA platforms cover sedan and SUV.
 - Entered developed markets in Western Europe and Middle East countries through subscription or direct sales since 2021.

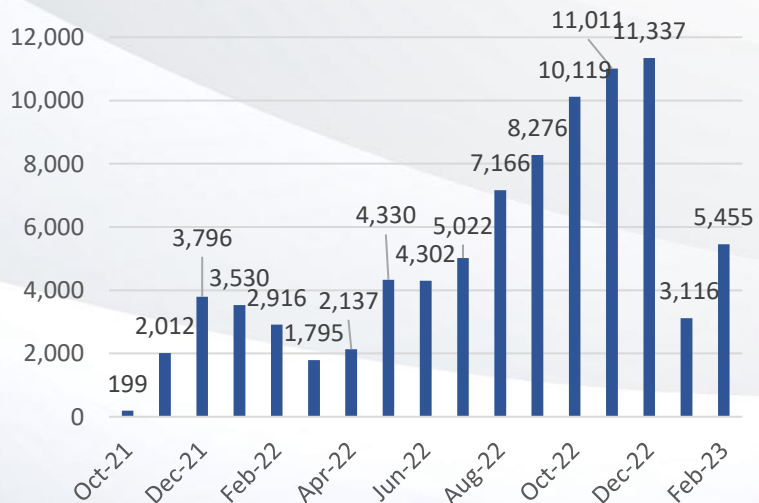


ZEEKR



- 與吉利控股成立之合營公司，占比58%。
- 極氪第二款產品 極氪009已于22年11月1日上市。
- 極氪001成爲30萬元以上中國品牌純電車銷冠，平均訂單價超33.6萬元人民幣。
- 采用直營銷售方式，2022年底直銷實體（包括極氪中心及極氪空間）店超過260家。
- A joint venture with Geely Holding at 58% shareholding.
- The Second product of Zeekr, Zeekr 009, have been launch on Nov 1st.
- Zeekr 001 has been the top selling pure EV model on 300k+ price range of China domestic brand ,Average Selling Price of RMB336K.
- Direct selling business model with over 260+ direct sales stores (incl. Zeekr Centre and Zeekr Space) by end of 2022.

月度交付量(部) Monthly Delivery (units)

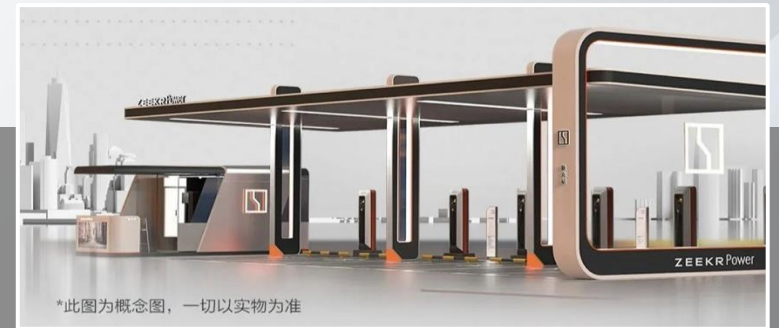


12月底，極氪線下門店共260家

In Dec, Zeekr have 260 off-line stores.

註：線下直銷實體包括極氪中心、極氪空間及快閃店

Note: Off-line direct sales stores include Zeekr Centre, Zeekr Space and Pop-up store.



*此圖爲概念圖，一切以實物爲準

自建充電站已在全國106座城市超570個站上綫。第三方充電網絡已覆蓋全國336座城市中的近36.7萬個充電終端

Self-built battery charging stations are in operation in 106 cities and 570+ terminals. Nearly 367K third party charging terminals in 336 cities.



- 與力帆科技 (上海交易所:601777) 於2022年以50%/50%比例成立之合營公司
- 以打造具有競爭力的智能換電產品和服務為目標
- 由2021年公佈之智能吉利2025戰略導向
吉利將於2025年前推出5款智能換電車型目標銷量達20萬部
吉利將於2025年前在中國設置5,000個換電充電站
- 除換電充電服務及產品外，睿藍亦會在發展初期提供低端內燃機汽車

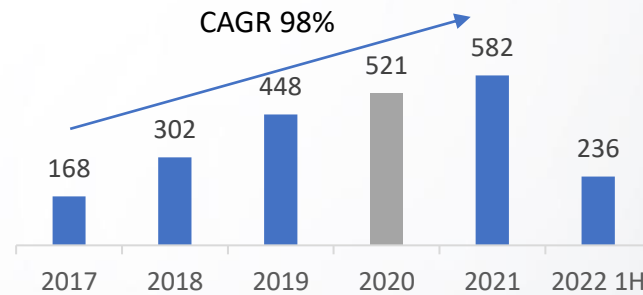
- A joint venture with Lifan (Shanghai stock exchange stock code: 601777) on a 50%/50% scale was established in 2022
- Targeting to create competitive intelligent battery swapping products and services
- Following Smart Geely 2025 initiative announced in 2021
Geely will launch 5 intelligent battery swapping vehicles models with target sales of 200K units by 2025
Geely will set up 5K battery swapping stations in China by 2025
- Besides battery swapping services and products, Livan will also provide low end ICE cars at the early stage of its development



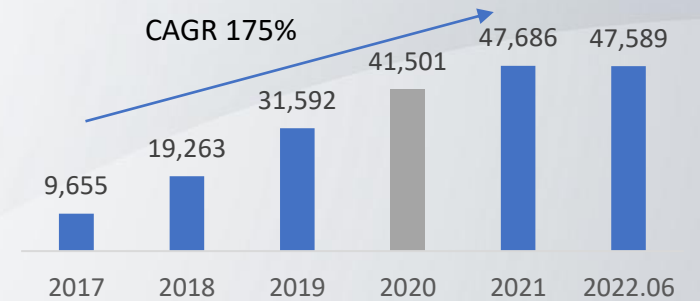
- 與BNPP PF以80%/20%規模成立的合資企業
- 為吉利品牌提供汽車融資服務：吉利汽車、領克、幾何、極氪和沃爾沃
- 零售不良貸款(60天以上)：2022年6月僅為0.2%
- J.D. Power 2022中國經銷商融資滿意度調查零售信貸板塊排名第二
- A joint venture with BNPP PF on a 80%/20% scale
- Provides auto financing services to Geely brands: Geely Auto, Lynk & Co, Geometry, Zeekr and Volvo
- Retail NPL (non-performing loan: 60+ days) at 0.2% in Jun 2022
- Ranked No.2 in the retail credit segment of J.D. Power 2022 China Dealer Financing Satisfaction Study

CAGR: Compound Annual Growth Rate 年複合增長率

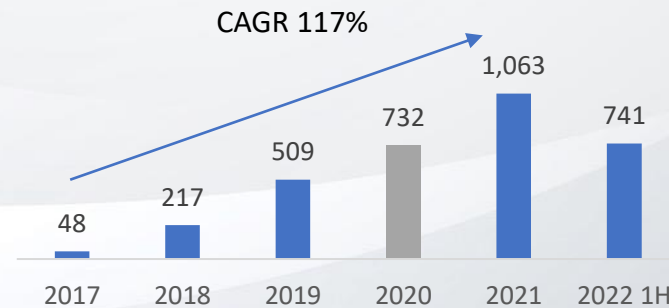
零售合約 (千部)
Retail Contracts (thousand unit)



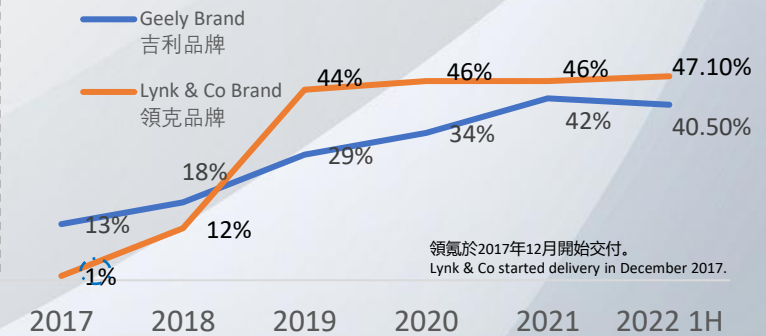
未償還貸款資產總額(人民幣百萬元)
Total Outstanding Loan Assets (RMB Mn)



淨利 (人民幣百萬元)
Net Profit (RMB Mn)



零售滲透率
Retail Penetration



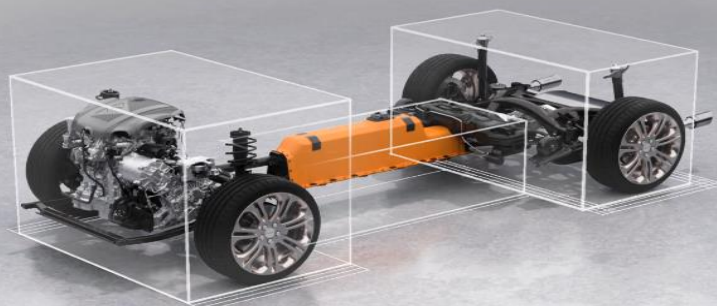
作為公司主要技術優勢之一，吉利的目標是逐步將大部分車型轉移到模塊化架構。2021年50%的銷售額來自模塊化架構。模塊化架構由吉利控股集團授權，並與其他品牌共享，以達至規模經濟。

As one of the company's major technical edges, Geely is targeting to gradually transform most of the models to modular architectures. 50% of the sales were from these platforms in Year 21. The Modular Architectures are licensed from the parent company and shared between other brands for economies of scale.

更高共性率
Higher Commonality Rate

更短開發週期
Shorter Development Cycle

更低生產成本
Lower Manufacturing Cost



CMA



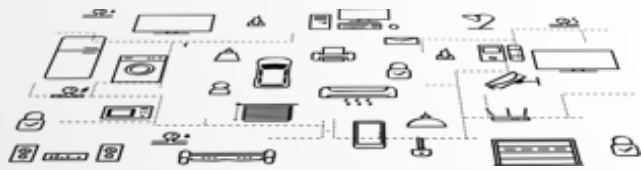
BMA

- 模塊化架構 (BMA、CMA、SPA、SEA) 覆蓋整個產品線
- A0/A/B/C/D/E 級車款均具有多種動力總成選項
- 先進具彈性的E/E架構

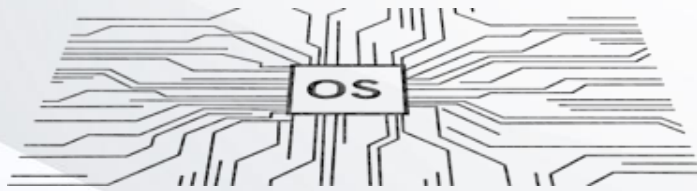
- Modular Architectures (BMA,CMA,SPA,SEA) to cover the entire product line
- A0/A/B/C/D/E segments with versatile powertrain options
- Advanced flexible E/E structure

純電模塊化架構旨在構建智能電動汽車生態

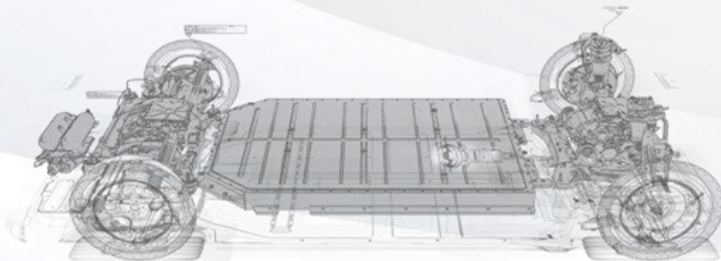
The Pure Electrical Modular Architecture is aiming to build up the Smart EV Ecosystem.



Ecosystem level



Software level



Hardware level

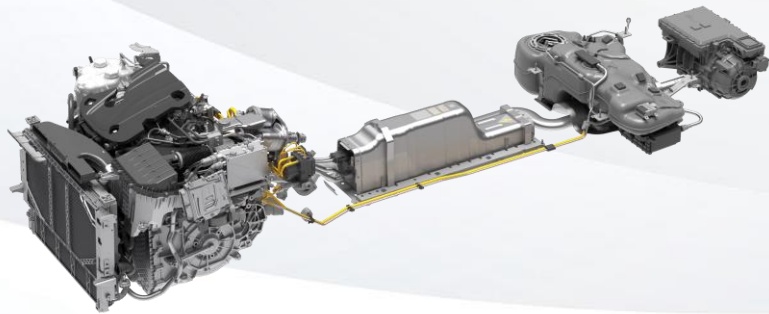
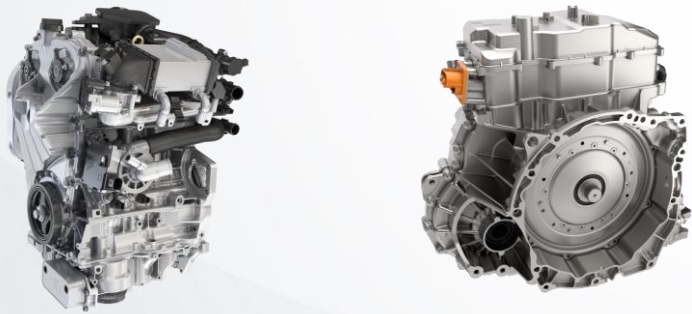
浩瀚 SEA

Sustainable | Experience | Architecture

- 至2022年止，7個品牌加入浩瀚生態：極氪、吉利、Smart、沃爾沃、極星、路特斯、集度
 - 覆蓋 A-E 級的寬帶寬度
 - 基于雲端的電鍍零件管理
 - 中央系統控制E/E結構
 - 2025年達到全自動駕駛
 - 浩瀚操作系統建構未來電動汽車生態系統
 - 開源電動汽車架構
-
- Seven brands joined SEA ecosystem by 2022 : Zeekr, Geely, Smart, Volvo, Polestar, Lotus, Jidu
 - Wide Band width covering A-E segment
 - Cloud based electric component management
 - Centralized domain control E/E structure
 - Fully Autonomous Driving from 2025
 - SEA OS to facilitate the future EV ecosystem
 - Open-Source Electric Vehicle Architecture

2022年已推出6款搭載雷神Hi-X混合動力車型

Launched 6 models equipped with Lei Shen Hi-X powertrains in Year 2022



雷神智擎 Hi-X Lei Shen Hi-X

- 世界級模塊化智能混合動力平臺，涵蓋混動、插電混動、增程式
- 43.32%的世界級熱效率，節油率高達40%
- 首創三檔混動電驅，最大輸出扭矩4920N•m
- 支持固件遠程升級及20種智能駕駛模式

- World class modular intelligent hybrid platform covering HEV, PHEV, REEV
- World class thermal efficiency of 43.32%, Fuel savings up to 40%
- The first to launch 3-speed Dedicated Hybrid Transmission - DHT Pro, Max torque 4920N•m
- FOTA & 20 intelligent driving modes

從信息娛樂系統、數字座艙到中央計算的片上系統和操作系統能力

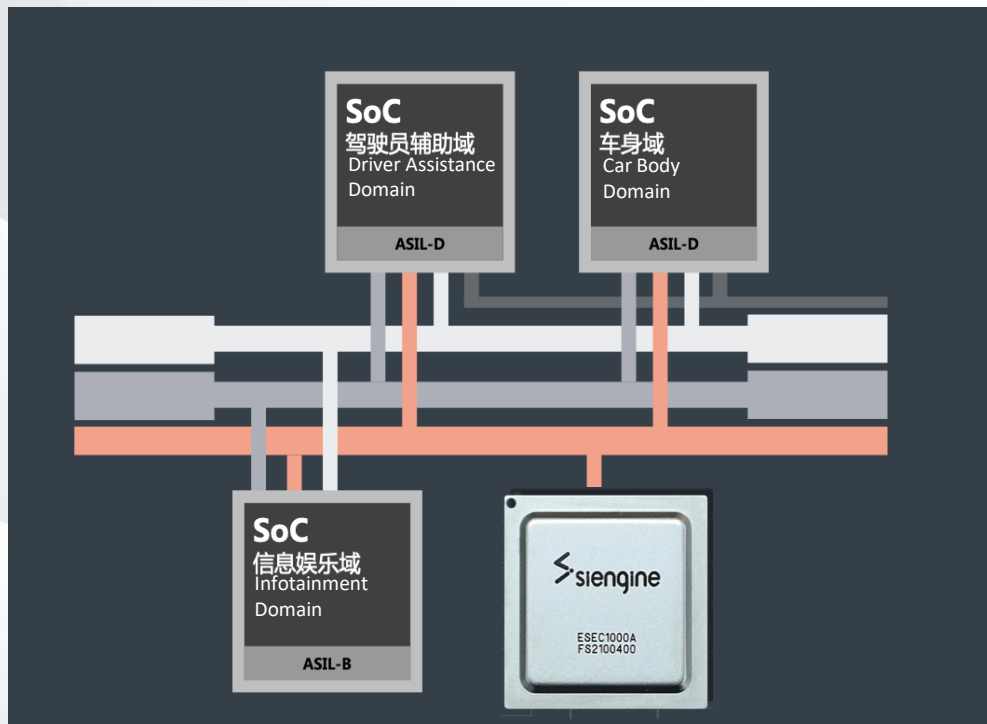
Equipped with SoC and operation system capabilities from infotainment, digital seat to central calculation

ecarx

億咖通

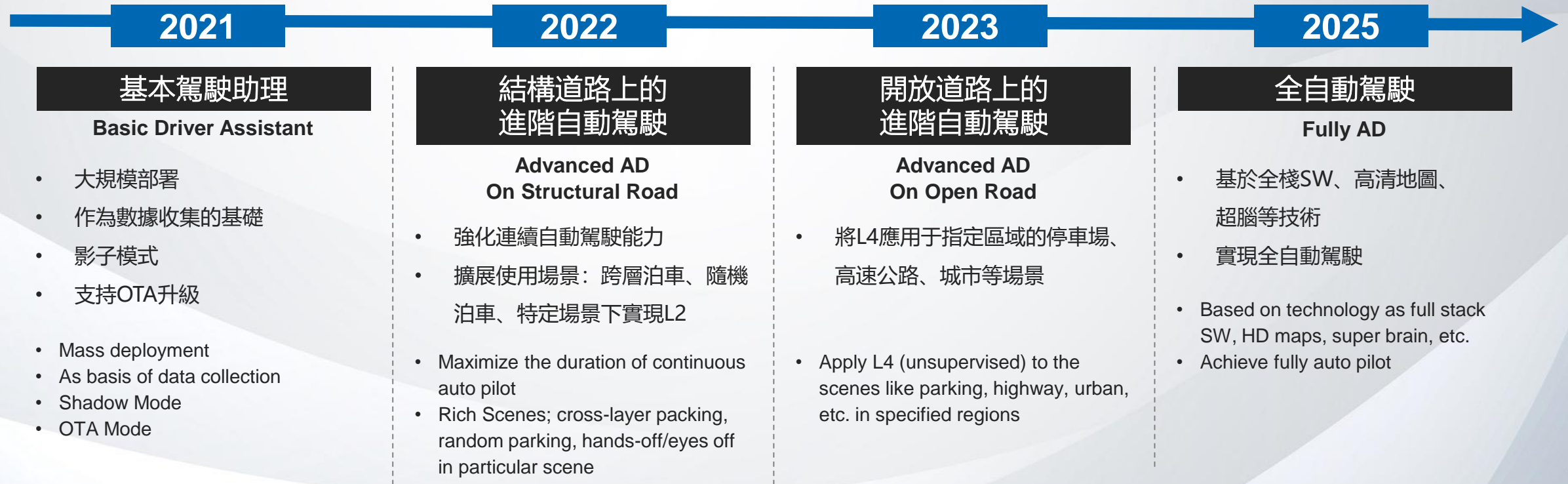
ECARX

- 入股億咖通，加強智能化佈局
 - 於星越L、領克09等車型上成功搭載GEEA2.0架構，智能化體驗顯著提升
 - 億咖通旗下芯擎科技研發的中國第一顆7nm車規級SoC芯片流片成功
 - 銀河車機操作系統正式搭載在星越L上
 - 吉利汽車成為吉利控股集團智能生態一網三體系的重要參與者
-
- Being a shareholder of ECARX, strengthen intelligent layout
 - GEEA 2.0 architecture has been successfully installed on Xingyue L, Lynk 09 and other models, the intelligent experience has been significantly improved
 - China's first 7nm vehicle-grade SoC chip developed by The Core Engine Technology, a subsidiary of ECARX, was successfully taped out
 - Galaxy vehicle operating system is officially installed on Xingyue L
 - Geely Auto has become an important participant in Geely Holding Group's intelligent ecology, one network and three systems



模塊化架構專為未來的全自動駕駛而設計。

The Modular Architectures are designed for Full Autonomous Driving in future.





2023年2月，新能源汽車銷量達到23,283輛（同比增加63%），佔公司總銷量的21%；純電動車銷量達到21,289輛（同比增加74%），佔公司新能源汽車總銷量的91%。

In Feb 2023, sales volume of NEVs reached 23,283 units (+63% YoY), accounting for 21% of the company's total sales volume; sales volume of BEVs reached 21,289 units (+74% YoY), accounting for 91% of the company's total NEVs sales volume.



2023年2月，極氪001交付量5,455輛，佔公司純電動車總銷量的23%。

In Feb 2023, deliveries of Zeekr 001 reached 5,455 units, contributing to 23% of the company's total BEVs sales volume.



減少碳排放是應對氣候變化最關鍵的手段，我們進一步提出減碳排放和碳中和目標並加強符合國際標準的信息披露：

Reducing carbon emissions is the most critical means to address climate change, we further proposed carbon reduction and carbon neutrality targets and strengthened information disclosure in line with international standard:

- 成為氣候相關財務信息披露工作組（TCFD）的支持者。
Became a TCFD supporter.
- 成為首家中國乘用車企業承諾符合科學碳目標倡議（SBTi），並參與SBTi與其他組織發起的「1.5度企業目標」及聯合國發起「奔向零碳」運動。
Became the first Chinese passenger car company to commit to aligning with the Science Based Target (SBTi), and participated in the “Business Ambition for 1.5°C” initiated by SBTi & others and “Race to Zero” campaign initiated by the United Nations.
- 短期目標：以2020年為基準年，2025年單車全生命週期碳排放減少25%以上。長期目標：2045年實現碳中和。
Short-term target: With 2020 as baseline, life cycle carbon emission per car reduced by more than 25% in 2025. Long-term target: Carbon neutrality in 2045.



2022年8月，獲得4億美元可持續俱樂部貸款，資金將全部用於新能源汽車研發和生產。此為基於《可持續金融框架》下的首筆貸款，該框架已取得Sustainalytics第三方意見。

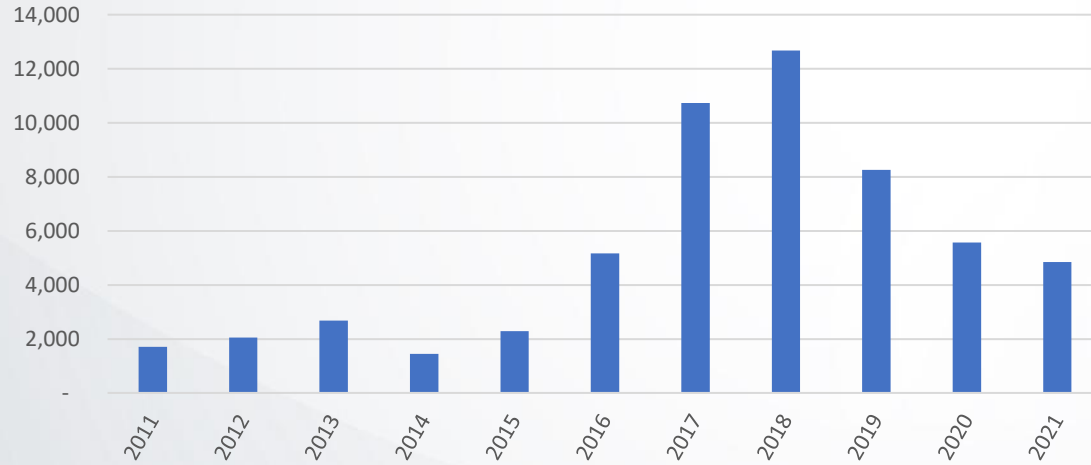
In August 2022, we secured a USD 400 million sustainable club loan, which will be fully used for R&D and production of new energy vehicles. This is the first loan based on the Sustainable Finance Framework which has obtained a second party opinion from Sustainalytics.



- 獲得MSCI ESG 評級由BBB提升至A；
Received MSCI ESG rating upgrade from BBB to A;
- Sustainalytics ESG 風險評級由中風險提升至低風險；
Sustainalytics ESG Risk Rating upgraded from medium risk to low risk;
- 獲得渣打企業成就大獎2022 - 「可持續企業(環境) – 領袖獎」、 「安永可持續發展年度最佳獎項2022傑出企業」及「畢馬威2022年度最佳ESG報告獎（非金融）」；
Received the “Sustainable Corporate (Environmental) – Leadership Award” of 2022 Standard Chartered Corporate Achievement Awards, “Ernst & Young Sustainability Excellent Awards – 2022 Outstanding Enterprise” and “KPMG Best ESG Report Awards 2022 (Non-Financial)”;
- 在「轉型路徑倡議（TPI）」的低碳管理品質評估中，成為首家中國車企提升至「3級」（0-4級）；
The first Chinese automobile company upgraded to “Level 3” (Level 0-4) in the low-carbon management quality assessment of Transition Pathway Initiative (TPI);
- 獲選為「恆生 ESG 50 指數」、「恆生可持續發展企業基準指數」及「富時社會責任指數系列」成份股；
Selected as constituent of the “Hang Seng ESG 50 Index”, “Hang Seng Corporate Sustainability Benchmark Index” and “FTSE4Good Index Series”;
- 在「香港企業可持續發展指數」及「大中華企業可持續發展指數」中位列前 20 位，並評級為「成功者」。
Ranked in the top 20 of the “Hong Kong Business Sustainability Index” and “Greater China Business Sustainability Index”, and rated as “Achiever”.

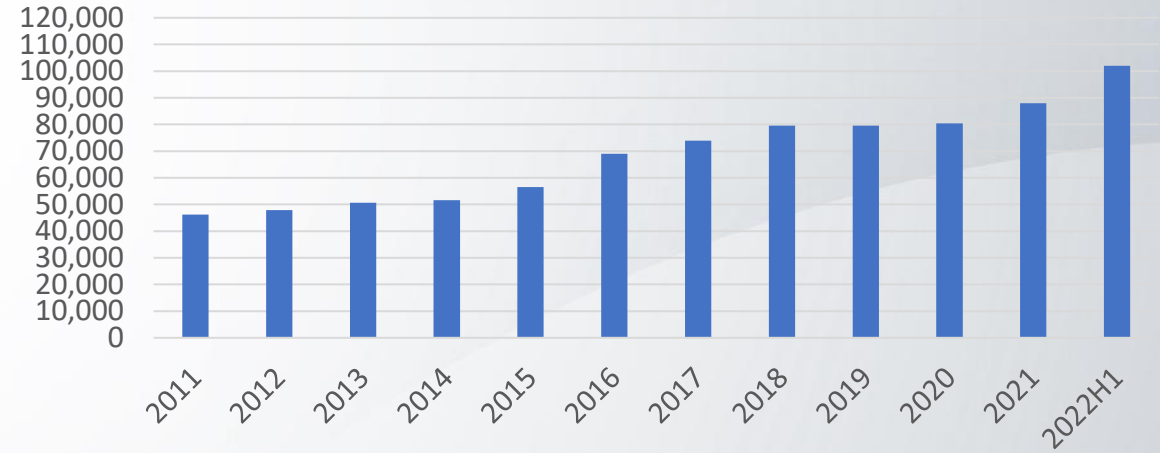
淨利(人民幣百萬元) Net Profit (RMB Mn)

→10Yrs CAGR 12%

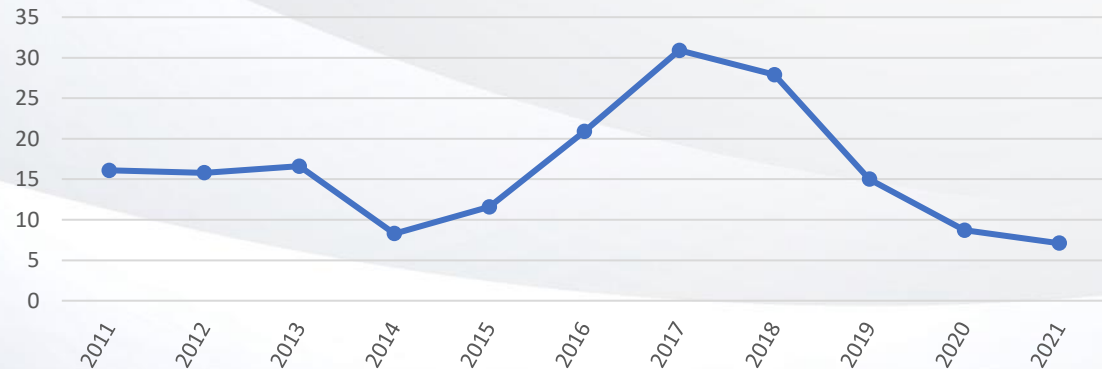


平均出廠價格 (人民幣) Average Ex-factory Prices (RMB)

→10Yrs CAGR 7%

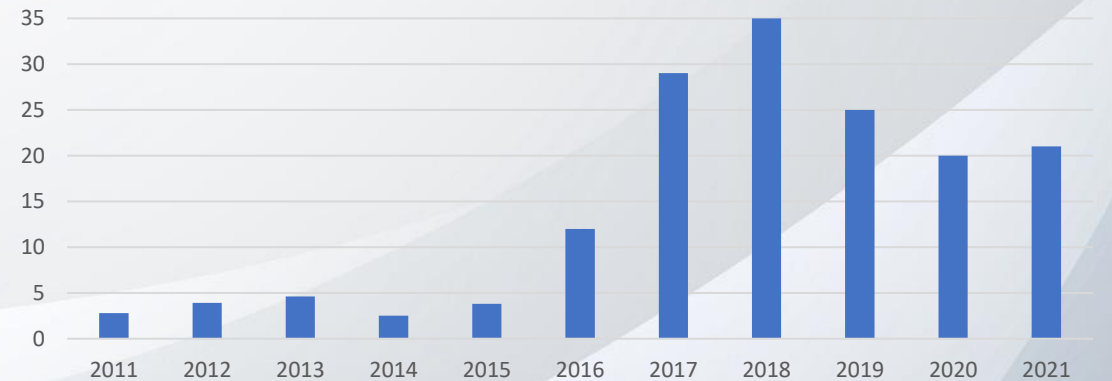


股本回報率(%) Return of Equity (%)



每股股息 (港仙) Cash Dividend Per Share (HK cents)

→10Yrs CAGR 25%



起始年份 Year started	1998
總員工人數 Total workforce	47,000 (於2022年6月30日) 47,000 (on 30 th Jun 2022)
工廠設置 Manufacturing facilities	11家全資中國工廠 11 fully owned plants in China
產品 Products	4個模塊化架構(CMA, BMA, SPA & SEA)為主, 共推出19個主力車型。 19 major models are launched under 4 main modular architectures (CMA, BMA, SPA & SEA)
服務 Services	超過1,054間吉利經銷商、283家幾何經銷商、348家領克經銷商、和133家極氪直營店在中國。 35個銷售代理, 293個銷售服務網點遍布海外34個國家 (於2022年6月30日) More than 1,054 Geely dealers, 283 Geometry dealers, 348 LYNK & CO dealers and 133 Zeekr direct sales stores in China. 35 sales agents, 293 sales and service outlets in 34 overseas countries (on 30 th Jun 2022)
2022年銷量 2022 Sales Volume	1,432,988 部 1,432,988 units
2021年收益 2021 Revenue	130億美元 US\$13.0 Billion
信貸評級 Credit Rating	標普: BBB-/負面; 穆迪: Baa3/負面 S&P:BBB-/Negative; Moody's: Baa3/Negative
市值 Market Capitalization	136億美元(於2023年3月7日) US\$13.6 billion (on March 7 th 2023)

因快乐而伟大



重要告示

本檔之內容僅作演示用途，而任何其他人士不應利用或依賴相關資訊。本檔亦不應被視為替代閣下作出判斷。閣下應單獨負責對本演示材料之討論要點作獨立調查及評估。吉利汽車控股有限公司對本演示材料之內容的準確性、完整性、可靠性概不作任何表示或保證。未經我方事先同意，不得複製及/或分發本演示材料之內容。吉利汽車控股有限公司及其主管人員、董事及雇員對任何人士因依賴本演示材料或其內容而蒙受任何損失或損害，彼等概不負責或承擔法律責任。

注:除另有說明外，本演示材料之所有資料來自吉利汽車控股有限公司。

Important notice

The information contained herein is meant for presentation purposes only and may not be used and relied upon by any other party. It is not to be taken in substitution for the exercise of judgement. You shall be solely responsible for making your own independent investigation of the merits of the discussions mentioned in this presentation. Geely Automobile Holdings Limited does not make any representations, warranties or guarantees as to the accuracy, completeness or correctness of the contents contained herein. The reproduction and/or dissemination of the contents herein is prohibited without our prior approval. Geely Automobile Holdings Limited and its officers, directors and employees accept no liability whatsoever for any direct or consequential loss howsoever arising from any use of this presentation or further communication given in relation to this presentation or its contents or otherwise arising in connection therewith.

Note: Sources of all data contained in this presentation are from Geely Automobile Holdings Limited except specified otherwise.